COMPREHENSIVE ORTHOPEDIC & SPINE CARE™

INTAKE FORMS

Name (Nombre):	DOB (Fecha de Nacimiento):
Address (Dirección):	
City (Cuidad):	Zip code (Código Postal):
Tel. number (Número de Teléfono):	
Email (Correo electrónico):	
Gender (Genero): M ☐ F ☐	Status: Single (Soltero) ☐ Married (Casado) ☐ Other: ☐
Pharmacy name (Farmacia): Address(Dirección):	In case of emergency (En Caso de Emergencia): Name & relationship (Nombre) :
Tel No. (Numero):	Tel No.(Numero)
Family Doctor (doctor primario):	Referred by (Referencia):

Commercial/Private Insurance:

Insurance company (Segura medico):				
Policy Number (Numero de Poliza):				
ID number (Numero de ID):				
Policy holder name (Nombre del titular de la Poliza):	☐	Same as above (Lo Mismo Que Arriba)	☐	Other:
If the patient isn't the policy holder, indicate relationship (Si el paciente no es el titular de la poliza, indique la relacion): Spouse (Esposo/a) ☐ ☐ Child (hijo/hija) ☐ Other:				
Policy Holder's DOB (Fecha de Nacimiento del titular de la poliza)				

Worker's Compensation/ Motor Vehicle Accident Patients· ONLY

Insurance company (Compania)	
Address (Direccion)	
Adjuster's name (Nombre de Ajustador)	
Tel No. (Numero)	
Claim# (Numero de Reclamo)	
Date of accident (Dia de Accidente)	
Employer (Empleador)	
Employer's address (Direccion de Empleador)	

Attorney Information (Informacion del abogado)

Name (Nombre)	
Address (Dirección)	
Tel No. (Número de Teléfono)	

I authorize Comprehensive Orthopedic and Spine care to charge my credit card in the event that my insurance doesn't cover the services provided to me. COSC will not charge any patient prior to notifying the patient. (Autorizo a Comprehensive Orthopedic and Spine Care a cobrar mi tarjeta de crédito en caso de que mi seguro no cubra los servicios que se me brindan. COSC no cobrara a ningún paciente antes de notificar al paciente.)

Signature _____ Date: _____

Insurance Assignment and Release

I certify that the information that I have reported with regards to my insurance coverage is correct. I also authorize the release of any medical information necessary to process this claim. I also authorize payment of medical benefits to COSC, for anesthesia and orthopedic surgical services provided to me. I fully understand that payment for services is not contingent upon recovery, and this does not relieve me of my primary obligation to pay. (Certifico que la información que he reportado con respecto a la cobertura de mi seguro es correcta. También autorizo la divulgación de cualquier información medica necesaria para procesar este reclamo. También autorizo el pago de beneficios médicos a COSC, para los servicios de anestesia y cirugía ortopédica que me brinden. Entiendo completamente que el pago de los servicios no depende de la recuperación y esto no me exime de mi obligación principal de pagar.)

Signature _____ Date: _____

Medicare Patients ONLY

In Medicare cases, COSC agrees to accept the charge determination of Medicare as the full charge, and the patient is responsible only for the deductible, coinsurance, and non-covered services. Coinsurance and the deductibles are based upon the charge determination of Medicare. (En los casos de Medicare, COSC acuerda aceptar la determinación del cargo de Medicare coma el cargo total, y el paciente es responsable únicamente par el deducible, el coseguro y los servicios no cubiertos. El coseguro y las deducibles se basan en la determinación de cargos de Medicare.)

Signature _____ Date: _____

COMPREHENSIVE ORTHOPEDIC & SPINE CARE™

Name (Nombre):_____
DOB (Fecha de Nacimiento):_____

Medical History (Historial Medico)

Age(Edad):_____Height(Altura):_____Weight (peso):_____

Why are you seeing the doctor today? ¿Porque estás viendo al doctor hoy? _____

Date of Injury/onset problema (Fecha de la lesión/ aparición del problema): _____

Current problem is a result of (el problema actual es el resultado de):

○ Car Accident / Accidente automovilístico ○ Work Accident / Accidente Laboral ○ Other / Otro

Are you currently on Semaglutide (Ozempic, Rybelsus, Wegovy

○ **YES** ○ **NO**

Medications (Medicamentos):

Medication name (nombre del medicamento)	Reason (razón)

Allergies (Alergias):

Allergy to (Alergia a)	Reaction (reacción)

☐ No known drug allergies (ninguna alergia a medicamento)

Do you, or your family have any of the following? ¿Tiene usted o su familia alguno de los siguientes?

Diabetes	Y N		FAMILY ☐
Heart Trouble (problemas del corazón)	Y N		FAMILY ☐
Epilepsy (Epilepsia)	Y ☐ N ☐		FAMILY ☐
High blood pressure (Presion Alta)	Y ☐ N ☐		FAMILY ☐
DVT/Blood clots(TVP/ coágulos de sangre)	Y ☐ N ☐		FAMILY ☐
Circulation problems (problemas de circulación)	Y ☐ N ☐		FAMILY ☐
Osteoprosis (Osteoporosis)	Y ☐ N ☐		FAMILY ☐
Arthitis (Artritis)	Y ☐ N ☐		FAMILY ☐
Bowel/ Bladder Problems	Y ☐ N ☐		FAMILY ☐
AIDS/HIV (SIDA/VIH)	Y ☐ N ☐		FAMILY ☐
Cáncer	Y ☐ N ☐		FAMILY ☐
If so Type, (Que Tipo):_____			
Bleeding Disorder (desorden de sangre)	Y ☐ N ☐		FAMILY ☐
Stroke/ TA	Y ☐ N ☐		FAMILY ☐
Alzheimer	Y ☐ N ☐		FAMILY ☐
Hepatitis	Y ☐ N ☐		FAMILY ☐

Any other issues (cualquier otro problema):_____

Are you/could be pregnant? ¿Estas o podrías estar embaraza?

○ Y ○ N

Social History (Historial Social)

Do you smoke or chew tobacco? ¿Fuma o mastica tabaco?

Y ○ N ○

Do you drink alcoholic beverages? ¿Bebes bebidas Alcohólicas?

Y ○ N ○

Do you use recreational drugs? Usa drogas recreativas?

Y ○ N ○

Have you had any previous surgeries? Ha tenido cirugias previas?

Surgery type (Tipo de Cirguia)	When? (cuando)

Review of symptoms (check if you experience these symptoms)
Revisión de síntomas (marque si experimenta síntomas)

GENERAL
- ☐ Fever (fiebre)
- ☐ Weight change (cambio de peso)
- ☐ Hormonal
- ☐ Other
- ☐ None

CARDIOVASCULAR
- ☐ Chest pain (dolor de pecho)
- ☐ Palpitations (palpitaciones)
- ☐ Fluid/swelling in extremities(liquid/hinchazon en las extremidades)
- ☐ Other
- ☐ None

KINDNEY/BLADDER
- ☐ Painful urination (dolor al orinar)
- ☐ Frequent urination (urinacion frequente)
- ☐ Incontinence
- ☐ Other
- ☐ None

EYES (OJOS)
- ☐ Glasses/contacts (Gafas)
- ☐ Cataracts(cataratas)
- ☐ Glaucoma
- ☐ Other
- ☐ None

RESPIRATORY (RESPIRATORIO)
- ☐ Shortness of breath (dificultad para respirar)
- ☐ Sleep apneas (apneas del sueño)
- ☐ Wheezing (sibilancies)
- ☐ Other
- ☐ None

ENT
- ☐ Difficulty swallowing (dificultad para tragar)
- ☐ Ear pain (dolor de oído)
- ☐ Seasonal allergies (alergias esitacionales)
- ☐ Hard of hearing (problemas de audicion)
- ☐ Other
- ☐ None

GASTROINTESTINAL
- ☐ Heartburn (acidez)
- ☐ Diarrhea/constipation (diarea/estrenimiento)
- ☐ Nausea/vomiting (nauseas/vomito)
- ☐ Abdominal pain (dolor abdominal)
- ☐ Other
- ☐ None

SKIN
- ☐ Rashes (sarpullido)
- ☐ Limps(bultos)
- ☐ Other
- ☐ None

HEMATOLOGY/LYMPHATIC
- ☐ Anemia
- ☐ Blood problems (problemas de sangre)
- ☐ Clotting disorder (trastorno de coagulación)
- ☐ Lymph problems (problemas linfáticos)
- ☐ Other
- ☐ None

NEUROLOGICAL
- ☐ Headaches (dolor de cabeza)
- ☐ Numbness(entumecido)
- ☐ Tingling (hormigueo)
- ☐ Seizures (convulsions)
- ☐ Weakness (debilidad)
- ☐ Other
- ☐ None

PHYSCHOLOGICAL
- ☐ Anxiety(ansiedad)
- ☐ Depression (depresión)
- ☐ Modo swings (cambios de humor)
- ☐ Other
- ☐ None

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I ever have a change in health. (Certifico que la información que eh reportado con respeto a mi salud es correcta. Entiendo que es mi responsabilidad informar a mi médico si alguna vez tengo un cambio en mi salud.)

Signature (firma):_____

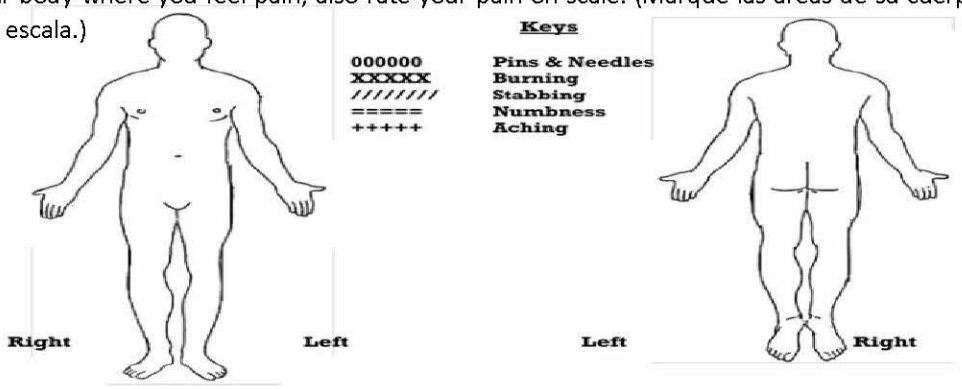
Date(fecha):_____

COMPREHENSIVE ORTHOPEDIC & SPINE CARE™

Name (Nombre):_____
DOB (Fecha de Nacimiento):_____

New Problem Questionnarie (Cuestionario de problemas nuevos)

1. What is your main problem? ¿Cuál es su problema principal?
   - ☐ Pain (dolor)
   - ☐ Numbness (entumecimiento)
   - ☐ Weakness (debilidad)
   - ☐ Stiffness (rigidez)
   - ☐ Unstable or dislocating joint (articulacion inestable o dislocada)
   - ☐ Swelling (hinchazon)
   - ☐ Other: _____
2. How did your problem start? Como empezo su problema?
   - ☐ Work accident (accidente de trabajo) Date of accident (Fecha del accidente):_____
   - ☐ Car accident (accident automovilistico)
   - ☐ Sports injury (lesion Deportivo) ☐ Suddenly (repentinamente) ☐ Gradually (gradualmente)
   - ☐ Other: _____
3. Does your pain awaken you from sleep? ¿Su dolor lo despierta del sueño?
   - ☐ Yes ☐ No
4. Is your pain intermittent or constant? ¿Su dolor es intermitente o constante?
   - ☐ Intermittent ☐ Constant
5. What worsens your problem? Que empeora su problema?
   - ☐ Exercise (ejercicio)
   - ☐ Sitting (sentarse)
   - ☐ Standing (estar de pie)
   - ☐ Rest (descansar)
   - ☐ Nothing
   - ☐ Repetitive motions (movimientos repetitivos)
   - ☐ Overhead activites (actividades en lo alto)
   - ☐ Coughing, sneezing, straining (Toser,estornudar, esforzarse)
   - ☐ Walking (caminar)
   - ☐ Other :_____
6. What helps your pain? ¿Qué ayuda aliviar tu dolor?
   - ☐ Rest (descansar) ☐ Nothing (nada) ☐ Other:_____
7. Are your regular activities limited specifically because of your problem? ¿Están limitadas sus actividades habituales específicamente debido a su problema?
   - ☐ No ☐ Yes (give details/Dar detalles):_____
8. Have you had this problem before? ¿Ha tenido este problema antes? ☐ No ☐ Yes,When(cuando_____
9. Have you had previous medical treatment for this? ¿Ha tenido tratamiento médico anteriormente por esto?
   - ☐ None (ninguno)
   - ☐ Emergency Room (Sala de emergencia)
   - ☐ Surgery (Cirguia)
   - ☐ Other
   - ☐ Injection (inyección)
   - ☐ Physical Therapy (Terapia Fisica)
   - ☐ Physician (medico)
10. What tests have you had? ¿Qué exámenes te has hecho?
    - ☐ X-Rays ☐ CT scan ☐ MRI ☐ EMG ☐ Ultrasound
11. Are you currently working? Estas trabajando actualmente?
    - ☐ Not working
    - ☐ Light duty (trabajo ligero)
    - Date last worked(ultimo dia de trabajo):_____
    - ☐ Regular job (trabajo regular)
12. Please mark the areas on your body where you feel pain, also rate your pain on scale. (Marque las áreas de su cuerpo donde siente dolor y califique su dolor en la escala.)



No Pain 0 ☐ 1 ☐ Low 2 ☐ 3 ☐ 4 ☐ Moderate 5 ☐ 6 ☐ 7 ☐ Intense 8 ☐ 9 ☐ Unbearable 10 ☐

To the best of my knowledge, the information above is complete and correct. (Certifico que la información que he reportado es completa y correcta)

Signature: _____ Date: _____

OCA Official Form No.: 960

AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION PURSUANT TO HIPAA

[This form has been approved by the New York State Department of Health]

Patient Name(Nombre de Paciente)	Date of Birth(Fecha de Nacimiento)	Social Security Number
Patient Address (Direccion del Paciente)		

I, or my authorized representative, request that health information regarding my care and treatment be released as set forth on this form:

In accordance with New York State Law and the Privacy Rule of the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I understand that:

1. This authorization may include disclosure of information relating to **ALCOHOL** and **DRUG ABUSE, MENTAL HEALTH TREATMENT**, except psychotherapy notes, and **CONFIDENTIAL HIV* RELATED INFORMATION** only if I place my initials on the appropriate line in Item 9(a). In the event the health information described below includes any of these types of information, and I initial the line on the box in Item 9(a), I specifically authorize release of such information to the person(s) indicated in Item 8.
2. If I am authorizing the release of HIV-related, alcohol or drug treatment, or mental health treatment information, the recipient is prohibited from redisclosing such information without my authorization unless permitted to do so under federal or state law. I understand that I have the right to request a list of people who may receive or use my HIV-related information without authorization. If I experience discrimination because of the release or disclosure of HIV-related information, I may contact the New York State Division of Human Rights at (212) 480-2493 or the New York City Commission of Human Rights at (212) 306-7450. These agencies are responsible for protecting my rights.
3. I have the right to revoke this authorization at any time by writing to the health care provider listed below. I understand that I may revoke this authorization except to the extent that action has already been taken based on this authorization.
4. I understand that signing this authorization is voluntary. My treatment, payment, enrollment in a health plan, or eligibility for benefits will not be conditioned upon my authorization of this disclosure.
5. Information disclosed under this authorization might be redisclosed by the recipient (except as noted above in Item 2), and this redisclosure may no longer be protected by federal or state law.
6. **THIS AUTHORIZATION DOES NOT AUTHORIZE YOU TO DISCUSS MY HEALTH INFORMATION OR MEDICAL CARE WITH ANYONE OTHER THAN THE ATTORNEY OR GOVERNMENTAL AGENCY SPECIFIED IN ITEM 9 (b).**

7. Name and address of health provider or entity to release this information:

8. Name and address of person(s) or category of person to whom this information will be sent:
Comprehensive Orthopedic & Spine Care Joseph Weinstein D.O. T. 718-313-0766 F.347-507-5553
62-54 97th Place Ste 2C Rego Park NY 11374
125 Franklin Ave Ste 202 Valley Stream NY 11580
1150 Park Ave Ste 1D New York NY 10128
151 N Dean Street Englewood NJ 07631

9(a). Specific information to be released:

- ❑ Medical Record from (insert date) _____ to (insert date) _____
- ❑ Entire Medical Record, including patient histories, office notes (except psychotherapy notes), test results, radiology studies, films, referrals, consults, billing records, insurance records, and records sent to you by other health care providers.
- ❑ Other: _____

Include: (*Indicate by Initialing*)

- ☐ **Alcohol/Drug Treatment**
- ☐ **Mental Health Information**
- ☐ **HIV-Related Information**

Authorization to Discuss Health Information

(b) ❑ By initialing here _____ I authorize _____
Initials — Name of individual health care provider

to discuss my health information with my attorney, or a governmental agency, listed here:

_____
(Attorney/Firm Name or Governmental Agency Name)

10. Reason for release of information:	11. Date or event on which this authorization will expire:
☑ At request of individual ❑ Other:	**END OF CARE**
12. If not the patient, name of person signing form:	13. Authority to sign on behalf of patient:

All items on this form have been completed and my questions about this form have been answered. In addition, I have been provided a copy of the form.

_____ Date: _____
Signature of patient or representative authorized by law.

* **Human Immunodeficiency Virus that causes AIDS. The New York State Public Health Law protects information which reasonably could identify someone as having HIV symptoms or infection and information regarding a person's contacts.**

COMPREHENSIVE
ORTHOPEDIC & SPINE CARE™

COVID -19 INFORMED CONSENT

I understand I am giving this informed consent to Joseph Weinstein, D.O., P.C. d/b/a Comprehensive Orthopedic & Spine Care (the "Practice") evidencing my educated decision to receive services at the Practice prior to any vaccine or known effective treatment to the CoronaVirus-COVID-19. I have been advised that the Practice has adopted recommended protocols for the prevention of COVID-19 at its facility. I have been advised I can request additional information prior to signing this consent, and at any time thereafter, as to the specific protocols in place regarding the Practice response to COVID-19.

By signing below, I acknowledge my understanding that the COVID-19 virus has a long incubation period during which carriers of the virus may not show symptoms and may still be highly contagious. I understand the Practice will be treating patients other than myself at its facility, as well as employing personnel who may be asymptomatic or qualified as "recovered" in accordance with CDC guidelines. I understand that it is impossible to determine who has it and who does not, at any given time, even as testing becomes readily available. I understand it is my responsibility to notify the Practice if I am medically "high risk" for any reason.

By signing below, I hereby agree to release the Practice, and its owners, members, officers, employees, contractors, agents, and representatives ("Practice Representatives"), and covenant not to commence or maintain any action or proceeding against any Practice Representatives, for or from any and all claims, causes of action, liabilities, damages, fees (including attorney's fees and costs of defense) and demands whatsoever, in law or equity ("Claims"), which I (and my heirs, executors, administrators and assigns) shall or may have, or from any person or entity other than myself, for, upon, or by reason of my contracting COVID-19, including any claim resulting from my transmission of COVID-19 to any other person or thing. I hereby agree to indemnify and hold the Practice Representatives harmless from and against any and all Claims from or against any person or entity other than myself relating to my having or transmitting COVID-19.

By signing below, I acknowledge I have read this Informed Consent and I hereby agree to its terms, and I assume the risk of potential Covid-19 exposure by receiving treatment at the Practice.

Patient Name(Nombre): _____

Patient Signature (Firma):_____ Date (Fecha):_____